



Auction Results of the Government Bonds ŠD 237 E

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000017059 |
| Maturity | 09 October 2030 |
| Date of competitive part of the auction | 15 February 2021 |
| Date of non-competitive part of the auction | 16 February 2021 |
| Issue date | 17 February 2021 |

COMPETITIVE PART OF THE AUCTION

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|---|--------------------|
| TOTAL BIDS (EUR) | 304,000,000 |
| Minimum requested yield to maturity (% p. a.) | -0.1329 |
| Average requested yield to maturity (% p. a.) | -0.1001 |
| Maximum requested yield to maturity (% p. a.) | -0.0353 |
| ACCEPTED BIDS (EUR) | 182,000,000 |
| Minimum accepted yield to maturity (% p. a.) | -0.1329 |
| Average accepted yield to maturity (% p. a.) | -0.1102 |
| Maximum accepted yield to maturity (% p. a.) | -0.0988 |
| Minimum accepted price (%) | 110.6500 |
| Average accepted price (%) | 110.7668 |
| Maximum accepted price (%) | 111.0000 |
| Cut Off Allotment (%) | 100.00 |

NON-COMPETITIVE PART OF THE AUCTION

| | |
|------------------------|-------------------|
| Amount available (EUR) | 36,400,000 |
| Total bids (EUR) | 27,200,000 |
| Average price (%) | 110.7668 |

TOTAL ISSUED AMOUNT (EUR) 209,200,000

